

MARKET ROUNDUP

06 Dec, 2024



KSE-100 closes at 109,054 up 815 points

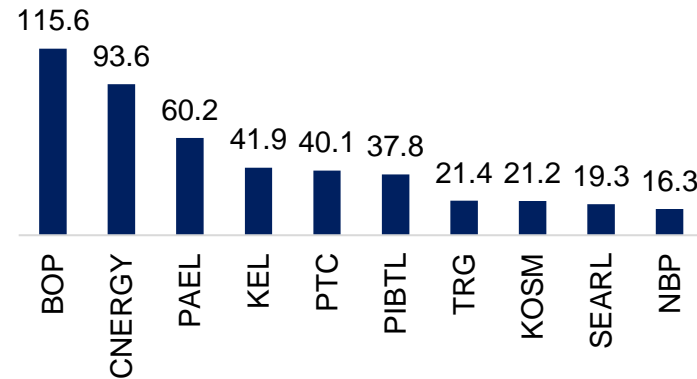
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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109,054 0.75% 68,729 0.80% 33,849 0.46% 164,258 0.72%

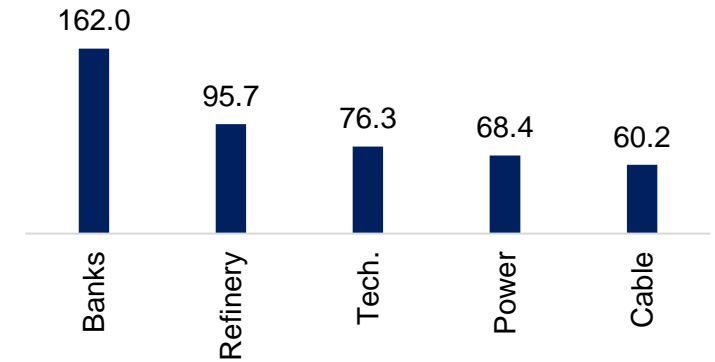
- The equity market opened on a robust note and sustained its upward momentum throughout the session. The KSE-100 index fluctuated between 108,551 and 109,478 points, ultimately closing at 109,054 points—a surge of 815 points. Trading activity was vibrant, with 658.8million shares traded, amounting to a total value of PKR 38.9 billion.
- Major contributors to this rally were ENGRO (9.2%, 299 points), UBL (4.2%, 240 points), MEBL (4.4%, 157 points), DAWH (7.3%, 148 points), and MARI (2.5%, 111 points). On the volume charts, BOP and CENERGY led the way with trades of 115.5 million and 93.6 million shares, respectively.
- Notable buying interest was observed in Banks, Fertilizers and Pharma. However, a profit taking activity was seen in Cements and E&P's.
- The bullish trend continues in the market and reaching new high of 109,000 points, liquidity remains a strong driving force behind this northward trend. Further gains are expected in the upcoming sessions. Investors are encouraged to maintain their positions, especially in the E&P, Oil Marketing, Fertilizer, and Banking sectors, to capitalize on this upward momentum.

Sales Desk
Alpha Capital

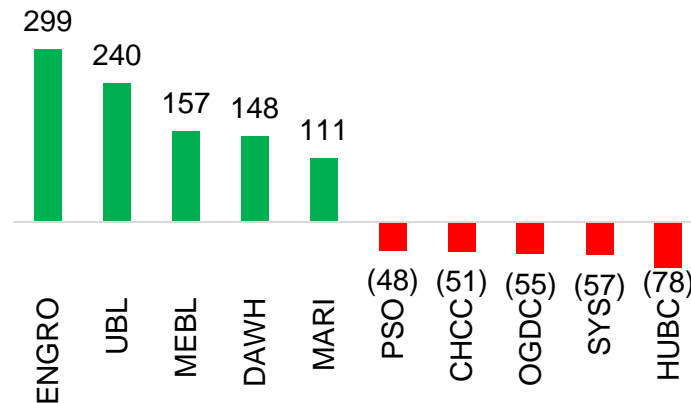
Most Active Stocks (Vol. mn shares)



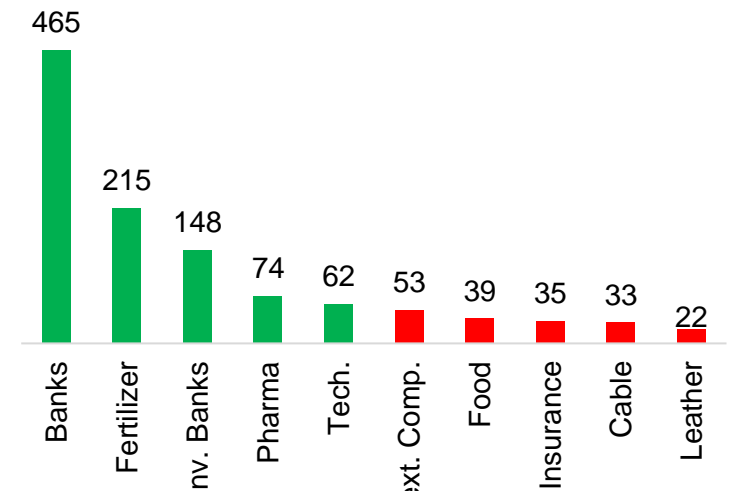
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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